

Balance Sheet
For Quarter III 2013

| No. | Assets | Remark | Amount | |
|------|--|--------|--------------------------|--------------------------|
| | | | This Quarter | Last Quarter |
| I | Cash and Nostro Accounts with Central Bank | | 44,233,130,234 | 49,311,657,408 |
| | 1 Cash and Cash Equivalents | | 668,844,057 | 692,376,291 |
| | 2 Demand Deposits at BOL | | 2,679,565,327 | 7,635,588,460 |
| | 3 Time Deposits | | 40,884,720,850 | 40,983,692,656 |
| II | Amount due from other Banks | | 39,778,750,000 | 43,534,500,000 |
| | 1 Demand Deposits | | 0 | 0 |
| | 2 Fixed Deposits | | 39,778,750,000 | 43,534,500,000 |
| | 3 Net Loans and Advances | | 0 | 0 |
| III | Securities purchased under resale agreements | | 41,000,000,000.00 | 46,000,000,000 |
| IV | Investment in Securities | | 0 | 0 |
| | 1 Dealing Securities | | 0 | 0 |
| | 2 Securities Available for sale | | 0 | 0 |
| | 3 Securities for Investment | | 0 | 0 |
| V | Net Loans and Advances to Customers | | 45,201,314,779.20 | 31,672,472,162.00 |
| VI | Investment in Subsidiaries, Joint Venture and holding Securities at stock, Institutions | | 0 | 0 |
| VII | Leasing and general Lease | | 0 | 0 |
| VIII | Net fixed assets | | 887,738,362 | 993,239,941 |
| | 1 Fixed assets under purchasing of constructing | | 0 | 0 |
| | 2 Intangible Assets | | 421,845,158 | 495,977,788 |
| | 3 Property, Plant and Equipment | | 465,893,204 | 497,262,153 |
| IX | Registered Capital not reimbursed | | 0 | 0 |
| X | Others Assets | | 3,786,338,710 | 1,931,042,746 |
| | 1 Accrued interest and other account receivable | | 2,671,546,518 | 1,253,538,054 |
| | 2 Head office and branches | | 0 | 0 |
| | 3 Others | | 1,114,792,192 | 677,504,692 |
| | Total | | 174,887,272,085 | 173,442,912,257 |

Vientiane Capital, Date 14/10/2013

Create



Miss. Doungphachanh

Accountance



Mr. Khantikone

Acting Director



Mr. Dong Kyun Woo

Booyoung Lao Bank

Vientiane Capital

Tel: 021-454500

Balance Sheet

For Quarter III 2013

Form : FS 01/CB

Currency : LAK+Other Currencies

| No. | Liabilities | Remark | Amount | |
|-----|---|--------|------------------------|------------------------|
| | | | This Quarter | Last Quarter |
| I | Debt Payable to Other Banks and Financial Institutions | | 0 | 0 |
| 1 | Demand Deposits | | 0 | 0 |
| 2 | Fixed Deposits | | 0 | 0 |
| 3 | Borrowing funds | | 0 | 0 |
| 4 | Other Debt payable to banks and financial institutions | | 0 | 0 |
| II | Debt Payable to Customers | | 8,272,974,114 | 8,800,326,977 |
| 1 | Demand Deposits | | 6,595,522,814 | 6,320,525,177 |
| 2 | Fixed Deposits | | 1,677,451,300 | 2,479,801,800 |
| 3 | Other Debt payable to Customers | | 0 | 0 |
| III | Securities sold under repurchased agreement | | 0 | 0 |
| IV | Debt payable related issuing securities | | 0 | 0 |
| V | Other liabilities | | (2,669,497,083) | (2,708,107,784) |
| 1 | Accrued interest and other account payable | | 97,269,902 | 58,659,202 |
| 2 | Head office / branches | | 0 | 0 |
| 3 | Other | | (2,766,766,985) | (2,766,766,985) |
| | Total Liabilities | | 5,603,477,032 | 6,092,219,193 |
| VI | Equity and its similar | | 169,283,795,053 | 167,350,693,063 |
| 1 | Registered Capital | | 162,813,620,764 | 162,813,620,764 |
| 2 | Share Premium | | - | - |
| 3 | Legal Reserve | | 480,062,997 | 480,062,997 |
| 4 | Reserve for Expansion Business | | - | - |
| 5 | Other Reserve | | - | - |
| 6 | Margin for Revaluation | | - | - |
| 7 | Provision under BOLs Regulations | | 339,009,814 | 214,411,655 |
| 8 | Retained Earning (+/-) | | 4,181,766,975 | 4,181,766,975 |
| 9 | Result in Instance of Approval (+/-) | | - | - |
| 10 | Result of the year (+/-) | | 1,286,175,327 | (500,484,928) |
| 11 | Subvention and allocated funds | | - | - |
| 12 | Subordinated Debts | | 183,159,176 | 161,315,600 |
| | Total | | 174,887,272,085 | 173,442,912,257 |

Vientiane Capital, Date

14/10/2013

Create

Accountance

Acting Director



Miss. Doungphachanh

Mr. Khantikone

Mr. Dong Kyun Woo

Income Statement

For Quarter III 2013

Unit: LAK

| No. | Description | Remark | Amount | |
|----------|---|--------|-------------------------------|-------------------------------|
| | | | This Quarter | Last Quarter |
| | A. Operating Income and Expenses | | | |
| 1 | + Interest Incomes and its Equivalentts | | <u>5,081,527,613</u> | <u>2,822,854,873</u> |
| | 1.1 Interest Incomes and its Equivalentts From Institution | | 1,660,147,917 | 836,557,333 |
| | 1.2 Interest Incomes and its Equivalentts From Customers | | 1,628,643,585 | 913,978,096 |
| | 1.3 Interest from securities purchased under resale agreement | | 1,792,736,111 | 1,072,319,444 |
| | 1.4 Interest and its Equivalentts from investment in Securities | | 0 | |
| | 1.5 Other Interest | | 0 | |
| 2 | Interest Expenses and its Equivalent | | <u>(246,759,277)</u> | <u>(128,092,574)</u> |
| | 2.1 Interest Expenses and its Equivalent to other banks | | 0 | |
| | 2.2 Interest Expenses and its Equivalent to customers | | (246,759,277) | (128,092,574) |
| | 2.3 Interest Expenses on securities sold under repurchased agreement | | 0 | |
| | 2.4 Interest Expenses on stocks | | 0 | |
| 3 | + / Gain / Loss on Trading Gold and other metals | | <u>0</u> | <u>0</u> |
| | I. Incomes - expenses Interest (1 + 2 + 3) | | <u>4,834,768,336</u> | <u>2,694,762,299</u> |
| 4 | + Incomes from leasing and lease available | | 0 | 0 |
| 5 | - Expenses on leasing and lease available | | 0 | 0 |
| 6 | + Income from Rental | | 0 | 0 |
| 7 | - Expenses on Rental | | 0 | 0 |
| 8 | + Incomes from Capital Contribution | | 0 | 0 |
| 9 | + Incomes and Financial services commission | | 170,924,623 | 37,063,431 |
| 10 | - Fees and Financial services commission | | (58,871,000) | (55,031,000) |
| 11 | + /- Profit / Loss on Dealing Securities | | 0 | |
| 12 | + /- Profit / Loss on securities available | | 0 | |
| 13 | + /- Net Profit / Loss on Foreign Exchange | | (906,480,401) | (1,275,283,962) |
| 14 | + /- Net Profit / Loss from trading with condition instruments | | 0 | 0 |
| | II. Net Operating Incomes (I+4+...14) | | <u>4,040,341,559</u> | <u>1,401,510,768</u> |
| | B. Normal Income and Expenses | | 0 | 0 |
| 15 | + Other Operating Incomes | | 58,786,504 | 58,089,165 |
| 16 | Administrations Expenses | | (2,192,727,609) | (1,608,840,015) |
| | 16.1 Employees's Expenses | | (520,062,293) | (389,906,207) |
| | 16.2 Other Administrations Expenses | | (1,672,665,316) | (1,218,933,808) |
| 17 | Amortization and Depreciation Expenses of fixed assets (Intangible and tangible) | | (375,776,159) | (250,405,580) |
| | | | 0 | 0 |
| 18 | Other Operating Expenses | | (244,448,967) | (100,839,267) |
| 19 | + /- Net Income / Expenses on receivable Revaluations and off-balance sheet | | 0 | |
| | 19.1 Depreciation on Bad Debt and Debt | | 0 | |
| | 19.2 Reverse Depreciation on Bad Debt | | 0 | |
| 20 | + /- Net income / expense from financial fixed asset Revaluations | | 0 | |
| | III. Net Normal Income - Expenses (15+...20) | | <u>(2,754,166,231)</u> | <u>(1,901,995,697)</u> |
| | IV. Result before Extraordinary items (II - III) | | <u>1,286,175,327</u> | <u>(500,484,928)</u> |
| | C. Extraordinary Incomes and Expenses | | | |

| | | | | | |
|--|---|------------------------|--|----------------------|----------------------|
| 21 | + | Extraordinary Incomes | | 0 | 0 |
| 22 | - | Extraordinary Expenses | | 0 | 0 |
| V. Result before Tax Profit (IV + 21 - 22) | | | | 1,286,175,327 | (500,484,928) |
| 23 | | Tax Profit | | 0 | 0 |
| VI. Net Result of the Year | | | | 1,286,175,327 | (500,484,928) |

Vientiane Capital, Date: 14/10/2013

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